



**CORPORATE PRESENTATION**

**JUNE 2023**



# DISCLAIMER

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This presentation by Copperhead Resources Inc. (“Copperhead” or the “Company”) contains certain forward-looking statements, including those relating to acquiring, exploring, and monetizing the Company’s existing and future mineral properties in Newfoundland and those relating to corporate strategy and objectives. These statements are based on numerous assumptions regarding these properties and financial and economic conditions that are believed by management to be reasonable in the circumstances, and are subject to a number of risks and uncertainties, including without limitation: mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company’s properties; the exploration or monetization potential of the Company’s properties; challenges in identifying, structuring, and executing additional investments and acquisitions, on favourable terms or at all; risks inherent in mineral exploration activities; volatility in financial markets, economic conditions, and precious metals prices; and those other risks described in the Company’s continuous disclosure documents.

Actual results may differ materially from results contemplated by the forward-looking statements herein. Investors and others should carefully consider the foregoing factors and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward-looking statements herein except as required by applicable securities laws.

This presentation is intended for informational purposes only and does not constitute an offering memorandum. Nothing in this presentation is intended to solicit or recommend the buying or selling of any securities, including those of the Company.

# WHO WE ARE

- We are a BC incorporated company focused on the acquisition, and exploration of mineral resource properties. Copperhead's common shares are listed on the Canadian Securities Exchange ("CSE") under the symbol "CUH"
- Following a successful crowdfunding private placement, Copperhead has recently completed a direct listing on the CSE on May 23, 2023. The listing will provide opportunities for growth and expansion as we execute our exploration program on the flagship Red Line project and pursue the acquisition of additional mineral resource properties.
- The Red Line Project is situated along the Eskay Rift belt of rocks that host the Eskay Creek Au-Ag deposit 30k south with an Inferred Mineral Resource estimate of 4.3g/t AuEQ oz





# RED LINE GOLD PROJECT



 **Eskay River Mining Area,  
British Columbia, Canada**

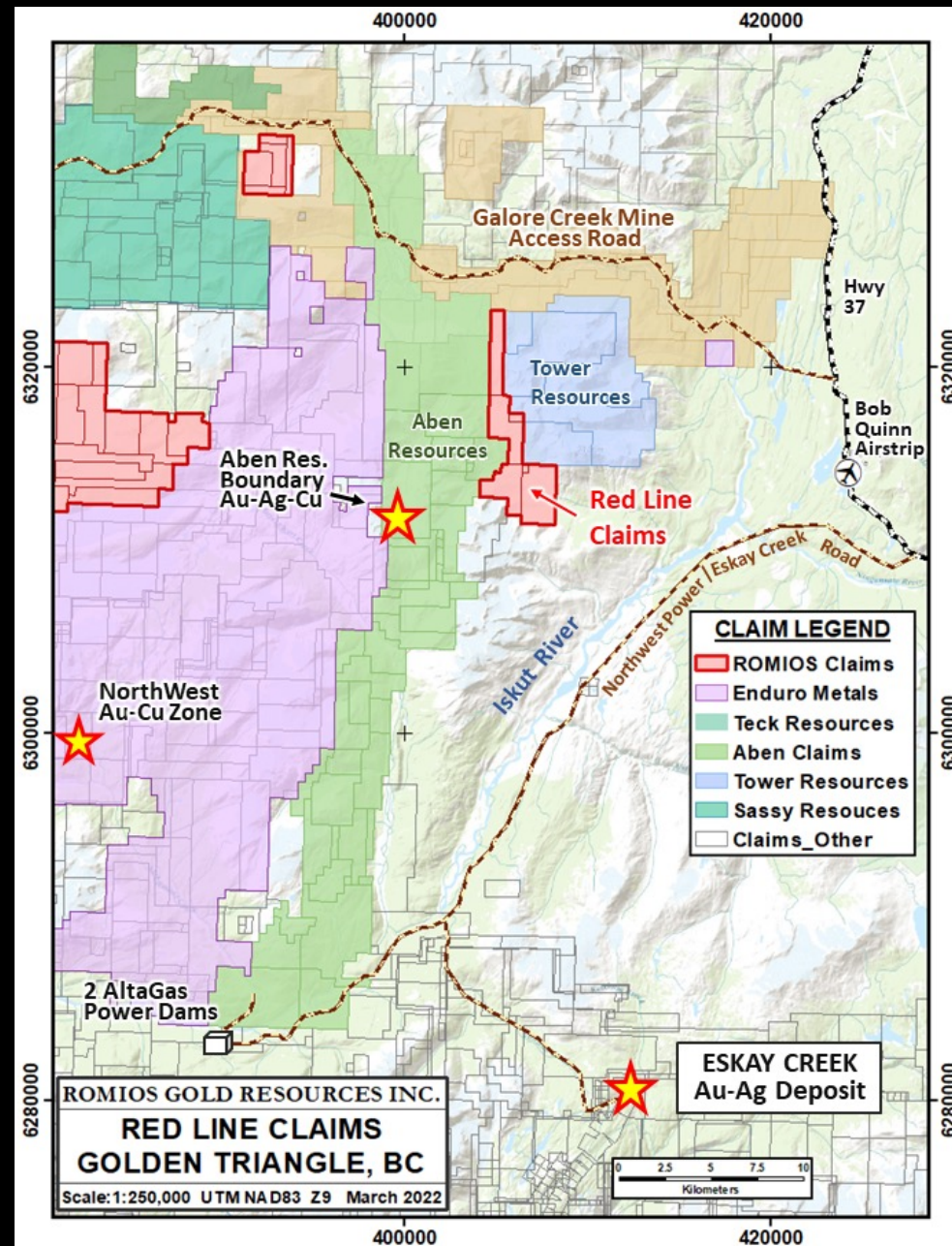
## History

- On April 6, 2022, we executed a binding Option Agreement with Romios Gold (TSXV: RG) to acquire a 75% ownership in the Red Line Project

## Option Economic Terms

- Required payments prior to listing:
  - (i) 1M Copperhead shares issued to Romios on signing (completed)
  - (ii) Spend CAD\$75k on exploration in first 12 months (completed)
- Post listing if Copperhead chooses to exercise the Option:
  - (i) issue 0.5M Copperhead shares to Romios
  - (ii) pay CAD\$75k to Romios within 36 months
  - (iii) invest CAD\$250k in exploration within 36 months
- Copperhead is the operator of the Project

# GOLDEN TRIANGLE



## LOCATION

- 📍 Located in the center of the highly prospective “Golden Triangle”
- 📍 1,851 hectares of compelling exploration potential. The original 5 claims were staked by Romios on August 27, 2020 to cover a section of the “red line” contact between Lower Jurassic Hazelton Group rocks and Upper Triassic Stuhini Group rocks, a highly prospective regional contact along which numerous porphyry Cu-Au-Ag and several gold deposits are localised. An additional claim was staked by Romios on January 21, 2022 when the ground to the south covering an area of fault-related conglomerates came open.

# EXECUTIVE TEAM

## **DAMIAN LOPEZ, J.D.** **CEO & Director**

Mr. Lopez is a seasoned venture capital professional with over a decade of experience in creating, financing, and taking companies public. He co-founded Flora Growth Corp. (NASDAQ: FLGC), raising over US\$100M, and served as general counsel and/or board member on multiple public resource company boards.

## **SASHA KAPLUN** **Director**

Mr. Kaplun has over 15 years of capital markets experience across trading, equity research, and investment banking. He commenced his career as an analyst at Citigroup in Toronto, subsequently serving as a partner at Clarus Securities for eight years. His specialization lies in the mining, diversified, technology, and cannabis sectors.

## **MIKE DAI, CPA, CFA** **CFO**

Mr. Dai is a seasoned financial executive with experience in finance, operations, and capital markets. He is a CPA and CFA charter holder, involved in numerous public transactions. Mr. Dai is a partner at ALOE Finance and previously held roles at Grant Thornton LLP.

## **BARRY GREENE, P. GEO.** **Director**

Mr. Greene is an entrepreneur and a geoscientist with over 30 years of experience and based in Grand Falls-Windsor, Newfoundland. He has worked in Canada and internationally for renowned consulting firms and held significant roles in publicly-traded Celtic Minerals Ltd. as Exploration Manager, Vice-President of Exploration, and director for 16 years.

## **Matthew Larsen, J.D.** **VP Corp. Development & Director**

Mr. Larsen is a seasoned labor and employment lawyer and executive, advising clients across various industries. He has extensive expertise in workplace law, including union and non-union settings, litigation, and corporate transactions. He currently serves as legal counsel for the BC Public School Employers' Association.



